



Melati Ehsan Holdings Berhad (Company No: 673293-X)
 No. 5, Jalan Titiwangsa, 53200 Kuala Lumpur. **Tel:** 03 4022 2177 **Fax:** 03 4022 2024

PROSPECTUS



MELATI EHSAN HOLDINGS BERHAD

(Company No: 673293-X)
 (Incorporated in Malaysia under the Companies Act, 1965)

PUBLIC ISSUE OF 27,505,000 NEW ORDINARY SHARES OF RM0.50 EACH IN MELATI EHSAN HOLDINGS BERHAD AT AN ISSUE PRICE OF RM1.28 PER SHARE AND OFFER FOR SALE OF 4,000,000 ORDINARY SHARES OF RM0.50 EACH AT AN OFFER PRICE OF RM1.28 PER SHARE PAYABLE IN FULL ON APPLICATION TO THE FOLLOWING:

- (I) 4,000,000 ORDINARY SHARES OF RM0.50 EACH TO ELIGIBLE DIRECTORS, EMPLOYEES AND BUSINESS ASSOCIATES OF MELATI EHSAN HOLDINGS BERHAD AND ITS SUBSIDIARIES;
- (II) 6,000,000 ORDINARY SHARES OF RM0.50 EACH FOR APPLICATION BY THE MALAYSIAN PUBLIC;
- (III) 15,215,900 ORDINARY SHARES OF RM0.50 EACH TO THE BUMIPUTERA INVESTORS APPROVED BY THE MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY BY WAY OF PLACEMENT; AND
- (IV) 6,289,100 ORDINARY SHARES OF RM0.50 EACH TO IDENTIFIED INVESTORS BY WAY OF PLACEMENT

IN CONJUNCTION WITH THE LISTING OF MELATI EHSAN HOLDINGS BERHAD
 ON THE MAIN BOARD OF BURSA MALAYSIA SECURITIES BERHAD

PROSPECTUS

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"The pictures depicted in this Prospectus are construction projects undertaken by Melati Ehsan Holdings Berhad and its subsidiaries. The pictures are for illustration only and do not imply that the depictions are assets of Melati Ehsan Holdings Berhad and its subsidiaries."



Adviser, Underwriter and Placement Agent



MIMB INVESTMENT BANK BERHAD (10209-W)
 (formerly known as Malaysian International Merchant Bankers Berhad)
 (A Participating Organisation of Bursa Malaysia Securities Berhad)

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" IN SECTION 4 HEREOF

THIS PROSPECTUS IS DATED
 26 FEBRUARY 2007